

SECURITY/MUTUAL FUND LETTER OF DIRECTION

**Thank you for your generous donation. Your gift will help us reach the most vulnerable in our community.
To donate your securities to The Ottawa Mission please:**

- 1** Complete this transfer form and instruct your broker to transfer your securities directly to The Ottawa Mission's brokerage account.
- 2** Let us know you would like to make a gift before your broker proceeds with the transfer of securities by emailing this form to the following:
 - Rachel DeGreef at rdegreef@ottawamission.com
 - Richard Pope at popeclientservices@cclgroup.com
 - Aviso Wealth at ACPSupport@aviso.ca

SECTION 1: DONOR AND GIFT DETAILS

DONOR INFORMATION

Name: _____
 Address: _____
 City: _____ Province: _____ Postal Code: _____
 Phone: _____ Email: _____

DONOR BROKER INFORMATION (DELIVERY BROKER)

Name/Institution: _____
 Broker Name: _____ Account No: _____
 Address: _____
 Phone: _____ Email: _____

SECURITIES TRANSFER INFORMATION

Name of Security: _____ CUSIP #: _____
 Number of Shares/Units: _____ Date of Transfer: _____
 Gift Details: ☐ Please designate my gift to the area of greatest need
☐ Other: _____
 Donor Signature: _____ Date: _____

SECTION 2: TRANSFER DETAILS FOR BROKER

RECEIVING INSTITUTION INFORMATION

Aviso Financial Inc., 700 – 1111 West Georgia Street, Vancouver, BC V6E 4T6

Canadian Securities
 FINS: T088 | CUID CRED
 Account # 523216A1

US Securities
 DTC # 5083
 Account # 523216B1

Mutual Funds
 Dealer code: 7799

Important information about your income tax receipt: The value of your tax receipt is based on the closing price of the security on the day the securities are received by The Ottawa Mission's custodian.

Charitable Registration Number: 108150509 RR0001

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