

SECURITY/MUTUAL FUND LETTER OF DIRECTION

Thank you for your generous donation. Your gift will help us reach the most vulnerable in our community.

To donate your securities to The Ottawa Mission please:

- 1** Complete this transfer form and instruct your broker to transfer your securities directly to The Ottawa Mission's brokerage account.
- 2** Let us know you would like to make a gift before your broker proceeds with the transfer of securities by emailing this form to the following:
 - Christina Hunter Cadieux at chuntercadieux@ottawamission.com
 - Richard Pope at popeclientservices@cclgroup.com
 - Vito Ventura at vventura@aviso.ca

SECTION 1: DONOR AND GIFT DETAILS

DONOR INFORMATION

Name: _____
 Address: _____
 City: _____ Province: _____ Postal Code: _____
 Phone: _____ Email: _____

DONOR BROKER INFORMATION (DELIVERY BROKER)

Name/Institution: _____
 Broker Name: _____ Account No: _____
 Address: _____
 Phone: _____ Email: _____

SECURITIES TRANSFER INFORMATION

Name of Security: _____ CUSIP #: _____
 Number of Shares/Units: _____ Date of Transfer: _____
 Gift Details: Please designate my gift to the area of greatest need
 Other: _____
 Donor Signature: _____ Date: _____

SECTION 2: TRANSFER DETAILS FOR BROKER

RECEIVING INSTITUTION INFORMATION

Credential Qtrade Securities Inc., 700 – 1111 West Georgia Street, Vancouver, BC V6E 4T6

Canadian Securities
 FINS: T088 | CUID CRED
 Account # 523216A1

US Securities
 DTC # 5083
 Account # 523216B1

Mutual Funds
 Dealer code: 7799

PLEASE NOTIFY THE FOLLOWING REPRESENTATIVES

CC&L Private Capital Ltd.
 Attn: Richard Pope
popeclientservices@cclgroup.com

Credential Aviso Correspondent Partners
 Attn: Vito Ventura
vventura@aviso.ca

Ottawa Mission
 Attn: Christina Hunter Cadieux
chuntercadieux@ottawamission.com

Important information about your income tax receipt: The value of your tax receipt is based on the closing price of the security on the day the securities are received by The Ottawa Mission's custodian.

Charitable Registration Number: 108150509 RR0001

Development Office, PO Box 7068, Stn Vanier, Vanier, ON K1L 8E2 | 613.234.1155 | OttawaMission.com