



The Ottawa Mission Foundation  
PO Box 7068, Stn. Vanier  
Vanier, ON K1L 8E2 Tel: (613) 234-1155 Fax: (613) 234-7498  
**Charitable Registration Number (BN): 831058615 RR0001**

## GIFT OF SECURITIES

Securities are received by National Bank Independent Network and are valued at the close of trading for that day. An official tax receipt will be issued for that amount.

**Please complete this form and mail, fax or email a copy to Angie Kelly at The Ottawa Mission Foundation, PO Box 7068, Stn. Vanier, Vanier, ON K1L 8E2, Fax: (613) 234-7498, Email: [akelly@ottawamission.com](mailto:akelly@ottawamission.com).**

Name of Donor: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email Address: \_\_\_\_\_

I, \_\_\_\_\_ agree to donate \_\_\_\_\_ shares of  
\_\_\_\_\_ to the Ottawa Mission Foundation to help people in our  
community who are hungry, homeless and lost.

*If applicable, provide details of how The Ottawa Mission is to direct this gift (i.e. meals, housing, etc.)*

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature of donor

\_\_\_\_\_  
Date

### **Please provide the information below to your broker to transfer the securities:**

Once it has been determined which stock is to be transferred, including the number of shares, the name of the corporation(s), and the proposed date of transfer, the broker should immediately notify, by email, the following:

- Chris Stuart, c/o Doherty & Assoc. Ltd, email: [chris.stuart@doherty.ca](mailto:chris.stuart@doherty.ca)
- Irene Buenaobra, c/o National Bank Independent Network, email: [irene.buenaobra@nbc.ca](mailto:irene.buenaobra@nbc.ca)
- Angie Kelly, c/o The Ottawa Mission Foundation, email: [akelly@ottawamission.com](mailto:akelly@ottawamission.com)

Receiving Institution: National Bank Independent Network  
130 King Street W., 30<sup>th</sup> Floor  
Toronto, ON M5X 1J9

Canadian securities should be delivered to CDS FINs T080 (CUID NBCS). Client account number is 6C764DA  
US Securities should be delivered to DTC #5008. Client account number is 6C764DB.  
For mutual funds, the dealer code is 9822.

*The Ottawa Mission Foundation encourages you to seek professional advice before deciding on a planned gift.*